

EXHIBIT A

DEBTOR: Epic Companies Midwest LLC CASE NO: 24-30281

Form 2-B  
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 4/1/2025 to 4/30/2025

CASH FLOW SUMMARY	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Jan-25</u>	<u>Feb-25</u>	<u>Mar-25</u>	<u>Apr-25</u>	<u>Accumulated</u>
1. Beginning Cash Balance	\$ 272,606.35	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ 53,582.73	\$ 84,942.15	\$ 54,191.40	\$ 73,220.28	\$ 79,426.57	\$ 31,222.42	272,606.35
2. Cash Receipts											
Operations	-	-	-	-	-	3,720.50	-	-	-	-	3,720.50
Loan Principal Repayment	-	-	150,000.00	-	25,000.00	-	-	-	50,000.00	250,000.00	475,000.00
Loans/advances	-	-	-	-	100,000.00	100,000.00	100,000.00	100,000.00	-	100,000.00	500,000.00
Other: Loan Interest Income	4,999.99	4,406.25	2,770.83	2,770.83	270.83	2,500.00	18,596.58	-	2,500.00	2,500.00	41,315.31
Other: Interest Income	515.99	-	-	-	-	-	-	-	-	-	515.99
Total Cash Receipts	\$ 5,515.98	\$ 4,406.25	\$ 152,770.83	\$ 2,770.83	\$ 125,270.83	\$ 106,220.50	\$ 118,596.58	\$ 100,000.00	\$ 52,500.00	\$ 352,500.00	1,020,551.80
3. Cash Disbursements											
Operations	-	19,119.62	4,627.23	276.12	8,850.91	10,923.87	16,743.70	11,459.21	425.15	3,069.83	75,495.64
Debt Service/Secured loan payment	-	-	-	-	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	105,405.07	66,165.61	188,893.86	85,060.50	126,047.38	82,824.00	82,334.50	100,279.00	115,374.50	952,384.42
Other	-	-	-	-	-	-	-	-	-	-	-
Total Cash Disbursements	\$ -	\$ 124,524.69	\$ 70,792.84	\$ 189,169.98	\$ 93,911.41	\$ 136,971.25	\$ 99,567.70	\$ 93,793.71	\$ 100,704.15	\$ 118,444.33	1,027,880.06
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	5,515.98	(120,118.44)	81,977.99	(186,399.15)	31,359.42	(30,750.75)	19,028.88	6,206.29	(48,204.15)	234,055.67	(7,328.26)
5 Ending Cash Balance (to Form 2-C)	\$ 278,122.33	\$ 158,003.89	\$ 239,981.88	\$ 53,582.73	\$ 84,942.15	\$ 54,191.40	\$ 73,220.28	\$ 79,426.57	\$ 31,222.42	\$ 265,278.09	265,278.09

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	\$	0
Operating Account	<u>First Western Bank &amp; Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	265,278.09
Other Interest-bearing Account	<u>Bank Forward</u>	0
TOTAL (must agree with Ending Cash Balance above)	\$	<u>265,278.09</u>

- (1) Accumulated beginning cash balance is the cash available at the commencement of the case.  
Current month beginning cash balance should equal the previous month's ending balance.
- (2) All cash balances should be the same.

DEBTOR: Epic Companies Midwest LLC CASE NO: 24-30281

**Form 2-B**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

EXHIBIT A

For Period: 4/1/2025 to 4/30/2025

**CASH RECEIPTS DETAIL**

*(attach additional sheets as necessary)*

Account No: [REDACTED]

Date	Payer	Description	Amount
04/01/2025	Fargo South Hospitality LLC	Other: Loan Interest Income	\$ 2,500.00
04/08/2025	Epic Companies Midwest 2023 LL Loans/advances		100,000.00
04/10/2025	JP Place LLC	Loan Principal Repayment	250,000.00

**Total Cash Receipts** \$ 352,500.00 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

DEBTOR: Epic Companies Midwest LLC

CASE NO: 24-30281

**Form 2-B**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

EXHIBIT A

For Period: 4/1/2025 to 4/30/2025

**CASH DISBURSEMENTS DETAIL**  
*(attach additional sheets as necessary)*

Account No: XXXXXXXXXX

Date	Check No.	Payee	Description (Purpose)	Amount
				\$
04/08/2025	ACH	Fredrikson & Byron	Professional fees/U.S. Trustee fees	63,066.00
04/08/2025	1032	Lighthouse Management Group	Professional fees/U.S. Trustee fees	22,518.50
04/08/2025	1032	Lighthouse Management Group	Operations	12.41
04/08/2025	1032	Lighthouse Management Group	Operations	1,488.68
04/08/2025	1034	Lighthouse Management Group	Operations	300.25
04/08/2025	1034	Lighthouse Management Group	Operations	229.18
04/14/2025		USBank	Operations	144.31
04/17/2025	1033	US Trustee Payment Center	Professional fees/U.S. Trustee fees	1,176.00
04/23/2025	1034	Lighthouse Management Group	Professional fees/U.S. Trustee fees	28,614.00
04/29/2025	ACH	Vicki Campbell	Operations	895.00

**Total Cash Disbursements** \$ 118,444.33 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

## COMPARATIVE BALANCE SHEET

## EXHIBIT B

For Period Ending 4/30/2025		#	7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	Petition Date (1)													
<b>ASSETS</b>																											
Current Assets:																											
Cash (from Form 2-B, line 5)	\$	-	\$	278,122.33	\$	158,003.89	\$	239,981.88	\$	53,582.73	\$	84,942.15	\$	54,191.40	\$	73,220.28	\$	79,426.57	\$	31,222.42	\$	265,278.09	\$	272,606.35			
Accounts Receivable (from Form 2-E)		-		285,191.32		349,092.78		489,450.57		692,197.24		745,582.38		816,299.79		857,006.94		880,340.94		931,803.74		983,720.30		187,877.79			
Receivable from Officers, Employees, Affiliates		-		-		-		-		-		-		-		-		-		-		-		-			
Inventory		-		-		-		-		-		-		-		-		-		-		-		-			
Other Current Assets :(List)		-		-		-		-		-		-		-		-		-		-		-		-			
Total Current Assets	\$	-	\$	563,313.65	\$	507,096.67	\$	729,432.45	\$	745,779.97	\$	830,524.53	\$	870,491.19	\$	930,227.22	\$	959,767.51	\$	963,026.16	\$	1,248,998.39	\$	460,484.14			
Fixed Assets:																											
Land	\$	-		-		-		-		-		-		-		-		-		-		-		-			
Building		-		-		-		-		-		-		-		-		-		-		-		-			
Equipment, Furniture and Fixtures		-		-		-		-		-		-		-		-		-		-		-		-			
Total Fixed Assets		-		-		-		-		-		-		-		-		-		-		-		-			
Less: Accumulated Depreciation	(	-	)	(	-	)	(	-	)	(	-	)	(	-	)	(	-	)	(	-	)	(	-	)	(	-	)
Net Fixed Assets	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	-		
Other Assets (List):																											
Investment Beacon NW		-		345,000.00		345,000.00		345,000.00		345,000.00		345,000.00		345,000.00		345,000.00		345,000.00		345,000.00		345,000.00		345,000.00		345,000.00	
Notes Receivable		-		18,287,000.00		18,287,000.00		18,137,000.00		18,137,000.00		18,112,000.00		18,112,000.00		18,112,000.00		18,062,000.00		18,062,000.00		17,711,000.00		18,062,000.00		18,062,000.00	
BNW -KA Activity		-		(24,150.00)		(24,150.00)		(24,150.00)		(24,150.00)		(24,150.00)		(24,150.00)		(24,150.00)		(24,150.00)		(24,150.00)		(24,150.00)		(24,150.00)		(24,150.00)	
TOTAL ASSETS	\$	-	\$	19,171,163.65	\$	19,114,946.67	\$	19,187,282.45	\$	19,203,629.97	\$	19,263,374.53	\$	19,303,341.19	\$	19,363,077.22	\$	19,392,617.51	\$	19,345,876.16	\$	19,280,848.39	\$	18,843,334.14			
<b>LIABILITIES</b>																											
Post-petition Accounts Payable (from Form 2-E)	\$	-	\$	18,597.82	\$	38,237.24	\$	56,835.07	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	-			
Post-petition Accrued Professional Fees (from Form 2-E)		-		-		-		-		-		-		-		-		-		-		-		-			
Post-petition Taxes Payable (from Form 2-E)		-		-		-		-		-		-		-		-		-		-		-		-			
Post-petition Notes Payable		-		-		-		-		-		-		-		-		-		-		-		-			
Other Post-petition Payable(List): due to ECMW 2023		-		-		-		-		-		-		-		-		-		-		-		-			
Total Post Petition Liabilities	\$	-	\$	18,597.82	\$	38,237.24	\$	56,835.07	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	75,432.89	\$	-			
Pre Petition Liabilities:																											
Secured Debt		-		-		-		-		-		-		-		-		-		-		-		-			
Priority Debt		-		-		-		-		-		-		-		-		-		-		-		-			
Prepetition Unsecured Debt		-		17,852,890.00		18,102,890.00		18,102,890.00		18,102,890.00		18,102,890.00		18,102,890.00		18,102,890.00		18,102,890.00		18,102,890.00		18,102,890.00		17,852,890.00			
Class B		-		854,500.00		854,500.00		854,500.00		854,500.00		854,500.00		854,500.00		854,500.00		854,500.00		854,500.00		854,500.00		854,500.00			
Total Pre Petition Liabilities	\$	-	\$	18,707,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,957,390.00	\$	18,707,390.00			
TOTAL LIABILITIES	\$	-	\$	18,725,987.82	\$	18,995,627.24	\$	19,014,225.07	\$	19,032,822.89	\$	19,132,822.89	\$	19,232,822.89	\$	19,332,822.89	\$	19,432,822.89	\$	19,432,822.89	\$	19,532,822.89	\$	18,707,390.00			
<b>OWNERS' EQUITY</b>																											
Owner's/Stockholder's Equity	\$	-	\$	445,175.83	\$	119,319.43	\$	173,057.38	\$	170,807.08	\$	130,551.64	\$	70,518.30	\$	30,254.33	\$	(40,205.38)	\$	(86,946.73)	\$	(251,974.50)	\$	135,944.14			
Retained Earnings - Prepetition		-		-		-		-		-		-		-		-		-		-		-		-			
Retained Earnings - Post-petition		-		-		-		-		-		-		-		-		-		-		-		-			
TOTAL OWNERS' EQUITY	\$	-	\$	445,175.83	\$	119,319.43	\$	173,057.38	\$	170,807.08	\$	130,551.64	\$	70,518.30	\$	30,254.33	\$	(40,205.38)	\$	(86,946.73)	\$	(251,974.50)	\$	135,944.14			
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	-	\$	19,171,163.65	\$	19,114,946.67	\$	19,187,282.45	\$	19,203,629.97	\$	19,263,374.53	\$	19,303,341.19	\$	19,363,077.22	\$	19,392,617.51	\$	19,345,876.16	\$	19,280,848.39	\$	18,843,334.14			

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

DEBTOR: Epic Companies Midwest LLC

CASE 24-30281

**Form 2-D**  
**PROFIT AND LOSS STATEMENT**  
For Period 4/1/2025 to 4/30/2025

EXHIBIT C

	<b>Current Month</b>	<b>Accumulated Total (1)</b>
Gross Operating Revenue	\$ -	\$ -
Less: Discounts, Returns and Allowances	( - )	( - )
<b>Net Operating Revenue</b>	<b>\$ -</b>	<b>\$ -</b>
Cost of Goods Sold	-	-
<b>Gross Profit</b>	<b>\$ -</b>	<b>\$ -</b>
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	3,069.83	71,775.14
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list): _____	-	-
	-	-
Total Operating Expenses	\$ 3,069.83	\$ 71,775.14
<b>Operating Income (Loss)</b>	<b>\$ (3,069.83)</b>	<b>\$ (71,775.14)</b>
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	2,500.00	41,831.30
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ 2,500.00	\$ 41,831.30
Reorganization Expenses		
Legal and Professional Fees	\$ 114,198.50	\$ 948,747.42
Other Reorganization Expense	1,176.00	3,637.00
Total Reorganization Expenses	\$ 115,374.50	\$ 952,384.42
<b>Net Income (Loss) Before Income Taxes</b>	<b>\$ (115,944.33)</b>	<b>\$ (982,328.26)</b>
Federal and State Income Tax Expense (Benefit)	-	-
<b>NET INCOME (LOSS)</b>	<b>\$ (115,944.33)</b>	<b>\$ (982,328.26)</b>

(1) Accumulated Totals include all revenue and expenses since the petition date.

**Form 2-E**  
**SUPPORTING SCHEDULES**

For Period: 4/1/2025 to 4/30/2025

## EXHIBIT D

### ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

[illegible]

**SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS**

	Month-end Retainer Balance	Current Month's Accrual	Paid in Current Month	Court Approval	Month-end Balance Due *	Prev Paid Cumulative	Current Paid Cumulative
Debtor's Counsel	\$ 1,153.50						
Counsel for Unsecured Creditors' Committee		-	-		-	129,274.42	129,274.42
Trustee's Counsel		63,066.00	63,066.00		-	261,824.46	324,890.46
Accountant							
Other: CRO	38,495.00	51,132.50	51,132.50		-	443,450.04	494,582.54
Total	\$ 39,648.50	\$ 114,198.50	\$ 114,198.50		-	834,548.92	948,747.42

\*Balance due to include fees and expenses incurred but not yet paid.

**SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES\*\***

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
Vicki Campbell	Governor & Accountant	accounting services	\$ 895.00

**\*\*List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.**